

Report Type: Nominee Report

Year (Annual Report only):

Date of Appointment:

Date of Termination:

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

MacGregor, Katharine

Deputy Secretary, Department of the Interior

Other Federal Government Positions Held During the Preceding 12 Months:

None

Names of Congressional Committees Considering Nomination:

- Committee on Energy and Natural Resources
-

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ MacGregor, Katharine [electronically signed on 02/28/2025 by MacGregor, Katharine in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Gottry, Heather, Certifying Official [electronically signed on 03/18/2025 by Gottry, Heather in Integrity.gov]

Other review conducted by

/s/ Gottry, Heather, Ethics Official [electronically signed on 03/18/2025 by Gottry, Heather in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Jaffe, Seth, Certifying Official [electronically signed on 03/19/2025 by Jaffe, Seth in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	NextEra Energy, Inc.	Juno Beach, Florida	Corporation	Vice President, Environmental Services	2/2023	Present
2	Florida Power & Light Company, a subsidiary of NextEra Energy, Inc.	Juno Beach, Florida	Corporation	Vice President, Environmental Services	5/2021	2/2023
3	Operation Warm	Philadelphia, Pennsylvania	Non-Profit	Board Member	5/2021	Present
4	Loggerhead Marinelife Center	Juno Beach, Florida	Non-Profit	Board Member	1/2023	Present
5	The Fish and Wildlife Foundation of Florida	Tallahassee, Florida	Non-Profit	Board Member	1/2024	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Nextera Energy, Inc., Stock Options (vested and unvested)				
1.1	NextEra Energy, Inc. Stock Options (value not readily ascertainable); 2,807 Vested Shares; Strike \$73.12; Vested May 15 2022, 2023, 2024; Expire: May 14, 2031	N/A			None (or less than \$201)
1.2	NextEra Energy, Inc. Stock Options (value not readily ascertainable); 2,676 Vested Shares; Strike \$75.38; Vested Feb 15 2023, 2024, 2025; Expire: Feb 17, 2032	N/A			None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.3	NextEra Energy, Inc. Stock Options (value not readily ascertainable); 1,860 Vested Shares; Strike \$75.69; Vested Feb 15 2024, 2025; Expire: Feb. 16, 2033	N/A			None (or less than \$201)
1.4	NextEra Energy, Inc. Stock Options (value not readily ascertainable); 1,357 Vested Shares; Strike \$57.27; Vested Feb 15 2025; Expire: Feb. 15, 2034	N/A			None (or less than \$201)
1.5	NextEra Energy, Inc. Stock Options (value not readily ascertainable); 3,909 Unvested Shares; Strike \$68.60; Vests Feb. 15 2026, 2027, 2028; Expire: Feb. 16, 2035	N/A			None (or less than \$201)
1.6	NextEra Energy, Inc. Stock Options (value not readily ascertainable); 930 Unvested Shares; Strike \$75.69; Vest Feb 15 2026; Expire: Feb. 16, 2033	N/A			None (or less than \$201)
1.7	NextEra Energy, Inc. Stock Options (value not readily ascertainable); 2,715 Unvested Shares; Strike \$57.27; Vest Feb 15 2026, 2027; Expire: Feb. 15, 2034	N/A			None (or less than \$201)
2	NextEra Energy, Inc., Unvested Restricted Stock Awards				
2.1	NextEra Energy, Inc. (NEE); Unvested Shares Restricted Stock	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
2.2	XPLR Infrastructure LP (XIFR; Formerly NextEra Energy Partners NEP); Unvested Shares - Restricted Stock	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	NextEra Energy, Inc. (NEE); Unvested Performance Share Awards (restricted stock units)	N/A	\$250,001 - \$500,000		None (or less than \$201)
4	NextEra Energy, Inc.	N/A		Salary/Bonus	\$1,280,110
5	NextEra Energy Employee Retirement Savings Plan (401k)	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.1	T Rowe Price Large-Cap Growth Fund (TRLGX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
5.2	Vanguard Target Retirement 2065 Fund Investor Class Shares (VLXVX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.3	Vanguard Target Retirement 2045 Fund Investor Class Shares (VTIVX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.4	JPMorgan Equity Income Fund Class R6 Shares (OIEJX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
5.5	NextEra Energy Stock ESOP Units; Vested balance	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.6	NextEra Energy Stock ESOP Units; Unvested balance	N/A	\$15,001 - \$50,000		None (or less than \$201)
6	NextEra Energy, Inc. HSA: U.S. bank #1 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7	NextEra Energy, Inc. Employee Pension Plan				
7.1	NextEra Energy, Inc., cash balance employee pension plan	N/A	\$15,001 - \$50,000		None (or less than \$201)
7.2	NextEra Energy, Inc. Defined Benefit Supplemental Executive Retirement Plan (SERP) - Non-Vested	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.3	NextEra Energy Defined Contribution Supplemental Executive Retirement Plan (DCSERP) - Non-Vested	N/A	\$15,001 - \$50,000		None (or less than \$201)
8	NextEra Energy, Inc. (NEE)	N/A	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000
9	XPLR Infrastructure LP (XIFR - Formerly NextEra Energy Partners - NEP)	N/A	\$1,001 - \$15,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Nextera Energy, Inc.	Juno Beach, Florida	<p>Pursuant to the terms of my agreement with the company I received stock options as part of my compensation for my services.</p> <p>At present time, I currently retain both vested and unvested stock options. I agree that I will complete the divestiture of all of my equity in the company within 90 days of my confirmation. If I divest my vested stock options by exercising them, I will divest the resulting stock as soon as practicable but not later than 90 days after my confirmation. Upon my confirmation and resignation from the company, all unvested stock options will be forfeited.</p>	5/2021
2	NextEra Energy, Inc.	Juno Beach, Florida	I will continue to participate in this health savings account. The account sponsor will not make further contributions after my separation.	5/2021
3	NextEra Energy, Inc. and XPLR Infrastructure LP (XIFR, formerly NextEra Energy Partners NEP)	Juno Beach, Florida	<p>I hold unvested restricted stock and unvested restricted stock units in NextEra. I hold unvested restricted stock in XPLR.</p> <p>Upon my confirmation and resignation from NextEra, all unvested restricted stock and unvested restricted stock units will be forfeited</p>	5/2021
4	NextEra Energy, Inc.	Juno Beach, Florida	I will continue to participate in this cash balance pension plan. The plan sponsor will not make further contributions after my separation.	5/2021
5	NextEra Energy, Inc.	Juno Beach, Florida	I currently participate in the company's Defined Benefit Supplemental Executive Retirement Plan (SERP), and the Defined Contribution Supplemental Retirement Plan (DCSERP) Both are cash balance accounts with no underlying holdings. My interest in both plans is unvested, and upon my confirmation and resignation from the company, I will forfeit my interest in both plans.	5/2021
6	NextEra Energy, Inc.	Juno Beach, Florida	I will continue to participate in this defined contribution plan. The plan sponsor will not make further contributions after my separation.	5/2021

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
7	NextEra Energy, Inc. ESOP	Juno Beach, Florida	The NextEra Energy Stock ESOP Units are not an equity interest in NextEra Energy, Inc. Rather, the units are tied to the value of NextEra Energy, Inc. stock. Upon my confirmation and resignation from the company, I will cease to participate in the ESOP. I agree that I will divest the vested interest in this account as soon as practicable but not later than 90 days from the date of my confirmation. Additionally, I will forfeit the unvested account balance upon my separation from the company.	5/2021

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	NextEra Energy, Inc.	Juno Beach, Florida	Services as Vice President, Environmental Services
2	Florida Power & Light Company, a subsidiary of NextEra Energy, Inc.	Juno Beach, Florida	Services as Vice President, Environmental Services

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. bank account (cash accounts)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
2	U.S. Brokerage Account	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.1	AAPL - Apple Stock	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.2	AMZN - Amazon Stock	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.3	COST - Costco Stock	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.4	FXAIX - Fidelity 500 Index Fund	Yes	\$50,001 - \$100,000		None (or less than \$201)
2.5	HD - Home Depot Stock	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.6	NFLX - Netflix Stock	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.7	WMT - Wal-mart Stock	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.8	Vanguard 500 Index Fund Admiral Shares (VFIAX)	Yes	\$100,001 - \$250,000		\$201 - \$1,000
2.9	Spotify Technology S.A. Ordinary Shares (SPOT)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.10	Citigroup, Inc. (C)	N/A	None (or less than \$1,001)	Capital Gains	None (or less than \$201)
2.11	Snap, Inc. (SNAP)	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
2.12	Roku, Inc. (ROKU)	N/A	None (or less than \$1,001)	Capital Gains	\$201 - \$1,000
2.13	Rivian Automotive Inc. Class A Common Stock (RIVN)	N/A	None (or less than \$1,001)	Capital Gains	\$1,001 - \$2,500
3	Residential real estate, Alexandria, VA	N/A	\$250,001 - \$500,000	Rent or Royalties	\$15,001 - \$50,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Roundpoint Mortgage	Mortgage (investment/rental property)	\$100,001 - \$250,000	2020	2.25	15
2	Roundpoint Mortgage	Mortgage on Personal Residence	\$100,001 - \$250,000	2021	2.25	15

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (note: certain PAS nominees and appointees are required to report all mortgages); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5 U.S.C. §§ 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE) 250 E Street, S.W., Suite 750, Washington, DC 20024-3249.

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